Importing bibliographic records into M3

M3 Cataloging

<u>File <u>E</u>dit <u>V</u>iew <u>H</u>elp</u>

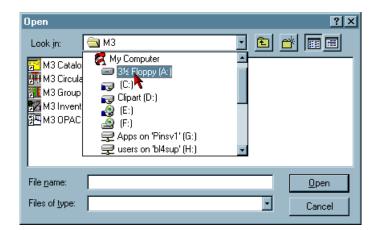
Change Database..

Print Setup...

E<u>x</u>it

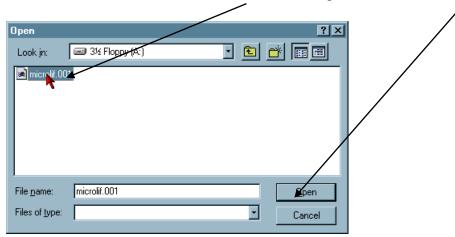
- 1. Open the Cataloging Module.
- 2. From the File menu, choose Import. -
- 3. Choose Bibliographic Records.
- 4. The Open Dialog box will appear. Change your "Look in" box to read the floppy drive by double clicking 3 ½ Floppy (A:). If your records are located on another drive, like C:, choose that instead and select the location where the file containing the records is stored.

NOTE: You CANNOT import records directly from a CD. If your records are on a CD, you must copy the microlif.001 or whatever the file name is to a place on your computer (like your desktop) and import from there.

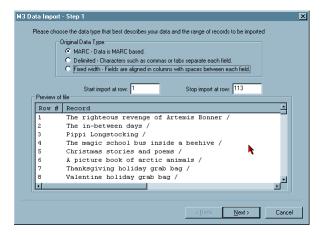


<u>Bibliographic Records</u> <u>Patron Records</u>

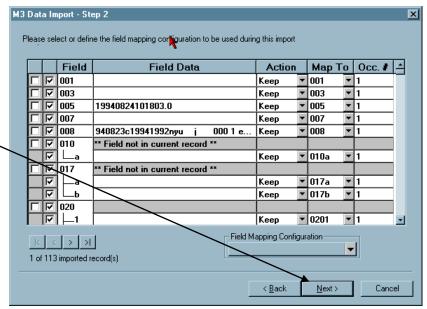
5. Double click "Microlif.001" or whatever the file name is (or single click, then click Open.)



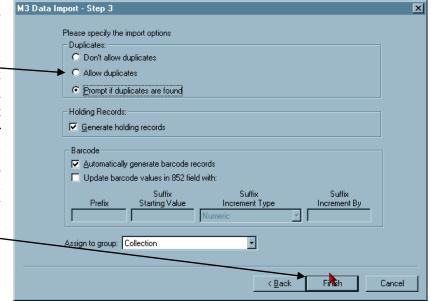
6. It will process the file, then come up to a Data Import Dialog box (Step 1). Click Next.



7. Step 2 of the Data Import asks for Field Mapping Configuration. You shouldn't have to do anything here except press Next again. (See the file "Changing field mappings" for more information.)



8. In Step 3 you can either leave the "Prompt if duplicates are found" button checked or change it to "Allow Duplicates." (This will depend on whether or not you want to watch it process – if it's only a few records, it's not a bad idea. Just remember that it will consider records to be duplicates if they have the same author, same title (like in a series), etc. Allowing duplicates will not allow duplicate barcodes; only duplicate records. When you decide which you prefer to do, click Finish.



9. It will ask you if you want to view the import summary. You can choose to look at it or not! It will tell you how many records were successfully imported, and what the ISNs are, as well as any errors that may have occurred.